Gilani's Gallopedia©

Gallopedia

From Gilani Research Foundation

February 2017, Issue # **469***

Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

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Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohammad Zubair and Sara Salam.

Our name reflects the rapid pace at which global polls are brought to the community of pollsters and other interested readers. Gilani's Gallopedia is not related to any polling agency and makes its selection from any publically available poll based on its relevance to our reader's interests. Over the years it has reported polls conducted by over 350 agencies and institutions.

Contact Details:

Sara Salam

Assistant Manager

Gilani Research Foundation

Email: sara.salam@gilanifoundation.com



Topic of the week: (Click for details)

INSIDE THIS ISSUE

THIS WEEK'S REPORT CONSISTS OF 25
NATIONAL & MULTI COUNTRY SURVEYS.11
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

	Asia zon
Pg 2	this week-

this week- 04 national polls

Africa zone

this week- 02 national polls

Euro Americas zone

this week- 16 national polls
03 multi-country
study

TOPIC OF THE WEEK:

Six in ten around the world

think their society is 'broken'

tations are represented in

Countries are represented in blue; Polling organizations are represented in pink. For reference to source of each poll clicks to detail are provided in the text

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Asia Zone

MIDDLE EAST& NORTH AFRICA; WEST ASIA; SOUTH ASIA; NORTH ASIA; EAST ASIA

► MENA

469-1 For the Love of Shopping – Dubai Shopping Festival in Numbers (Click for details)

(UAE) With the Dubai Shopping Festival winding up, after a month packed with sales, fashion shows, parades, concerts and malls brimming with activity, there's no better time to examine the shopping event's popularity in the region, as well as the UAE's shopping habits in general. Whether shopping at the nearest mall, shopping online for the newest gadgets, or even visiting the country to take part in the enormous sales, the love of shopping is very much alive in the UAE. (YouGov)



January 23, 2017

4.7 Society » Morality, Values & Customs / Lifestyle

469-2 Jordan: Poll Reveals Increased Pessimism, Anxiety Over Economy and Refugees (Click for details)

(Jordan) A nationwide poll released by the International Republican Institute's (IRI) Center for Insights in Survey Research indicates a sharp uptick in the number of Jordanians who are pessimistic about the country's trajectory, and increased support for closing the borders to Syrian refugees. (IRI) January 30, 2017

3.2 Economy » Consumer Confidence/Protection

4.8 Society » Immigration/Refugees

► SOUTHEAST ASIA

469-3 Philippines: Hunger at 13.9% of families; Moderate Hunger 10.9%, Severe Hunger 3.0% (Click for details)

(Philippines) The Fourth Quarter 2016 Social Weather Survey, conducted from December 3-6, 2016, found 13.9% or an estimated 3.1 million families experiencing involuntary hunger at least once in the past three months. (SWS) January 24, 2017

3.5 Economy » Poverty

469-4 Philippines: Record-low 4.5% of families lose property, 0.7% suffer physical violence (Click for details)

(Philippines) The Fourth Quarter 2016 Social Weather Survey, done on December 3-6, 2016, found a new record-low 4.5% (estimated 2.8 million) of families losing property to either street robbery, burglars (breakins) or carnappers within the past six months. (SWS)

January 31, 2017

4.12 Society » Crime



Africa Zone

WEST AFRICA; EAST AFRICA; CENTRAL AFRICA;

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SOUTHERN AFRICA

SUB-SAHARAN AFRICA

469-5 Despite growing satisfaction with democracy, many Kenyans fear political violence (Click for details)

(Kenya) Kenyans are increasingly satisfied with their democracy and overwhelmingly supportive of honest elections as the best way of choosing their leaders, but many fear election-related violence, the latest Afrobarometer survey indicates. (Afrobarometer)

January 25, 2017



1.1 Domestic Politics » Elections

469-6 Kenyans' economic outlook brighter, Afrobarometer survey finds (Click for details)

(Kenya) A plurality of Kenyans say the country is going in the right direction – double the optimistic response in 2011. But a majority of citizens still describe economic conditions as bad, according to a new Afrobarometer survey. (Afrobarometer)

- 3.1 Economy » Perceptions on Performance/ Well-Being
- 3.2 Economy » Consumer Confidence/Protection

Euro Americas Zone

EAST EUROPE, WEST EUROPE; NORTH AMERICA; LATIN AMERICA & AUSTRALASIA

► EAST EUROPE

469-7 Rating Of Political Parties, Confidence In Political Leaders, And Government Agencies Performance Approvals (Click for details)

(Russia) The level of support for the United Russia party reached 48% on December 17-18; the results of the December 24-25 survey suggest that the rating is the same. The LDPR support has almost not changed over a week (12.1%). The CPRF rating has strengthened (from 8.2% to 8.8%); and the rating of A Just Russia party revealed strong dynamics: after a decrease recorded on December 17-18 to 4.9%, its support level went up to 6.5% on December 24-25. (VCIOM)

December 29, 2016

- 1.1 Domestic Politics » Elections
- 1.2 Domestic Politics » Performance Ratings

469-8 Rating Of Political Parties, Confidence In Political Leaders, And Government Agencies Performance Approvals (Click for details)

(Russia) The electoral support for the United Russia party has been increasing over the second consecutive week: according to recent data, 48.0 % of Russians would vote for this party. The LDPR rating has not changed much over a week (12.0%), whereas the public support for the other two parliamentary parties has slightly declined: CPRF – from 9.4% as of December 10-11 to 8.2% as of December 17-18; A Just Russia party – a decrease from 7.8% as of December 3-4 to 4.9% as of today over the second consecutive week. (VCIOM)



December 22, 2016

- 1.1 Domestic Politics » Elections
- 1.2 Domestic Politics » Performance Ratings

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469-9 The State Of Medical Sphere In Ukraine (Click for details)

(Ukraine) According to the research carried out by the Sociological Group "Rating" in December 2016, two-thirds of the polled do know who their family doctor or therapist are, other one-third – do not know. The older the respondents, the higher their awareness of the family doctor. Women are more aware as compared to the men. (Ratings) January 31, 2017



4.11 Society » Health

▶ WEST EUROPE

469-10 Consumer mood remains positive – GfK consumer forecast for 2016 proved accurate (Click for details)

(Germany) Consumer confidence is starting 2017 on an extremely positive note. Both economic and income expectations as well as propensity to buy have improved. The overall consumer climate indicator is forecasting 10.2 points for February 2017, following 9.9 points in January. (GFK) January 26, 2017

3.1 Economy » Perceptions on Performance/ Well-Being

3.2 Economy » Consumer Confidence/Protection

469-11 What are the best and worst things about living in Scotland? (Click for details)

(UK) Scots love their nation's countryside and their fellow countrymen, but hate the weather. (YouGov)

January 25, 2017

4.14 Society » Environment/ Disasters

4.7 Society » Morality, Values & Customs / Lifestyle



▶ NORTH AMERICA

469-12 Trump Sets New Low Point for Inaugural Approval Rating (Click for details)

(USA) President Donald Trump is the first elected president in Gallup's polling history to receive an initial job approval rating below the majority level. He starts his term in office with 45% of Americans approving of the way he is handling his new job, 45% disapproving and 10% yet to form an opinion. Trump now holds the record for the lowest initial job approval rating as well as the highest initial disapproval rating in Gallup surveys dating back to Dwight D. Eisenhower. (Gallup USA)

January 23, 2017

1.2 Domestic Politics » Performance Ratings

469-13 After Seismic Political Shift, Modest Changes in Public's Policy Agenda (Click for details)

(USA) As Donald Trump enters the White House, the nation's leading policy priorities are little changed from the final years of Barack Obama's presidency. And the partisan divisions over many of the public's priorities – from dealing with global climate change to strengthening the nation's military – remain as wide as ever. (Pew Research Center)

January 24, 2017

1.3 Domestic Politics » Governance

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469-14 Nevada Climbs From Last Place to First in Job Creation (Click for details)

(USA) Nevada led the way as the U.S. showed strong job growth in 2016, scoring highest among all states in Gallup's 2016 Job Creation Index. The rise to the top spot completed a six-year climb for Nevada, which ranked last among the states in both 2009 and 2010. Moving in the other direction, Wyoming scored last among the states for 2016 -- eight years after topping Gallup's first Job Creation Index in 2008. (Gallup USA) JANUARY 26, 2017



3.3 Economy » Employment Issues

469-15 Five States Had Net-Positive Economic Confidence in 2016 (Click for details)

(USA) Out of all the states, residents of Massachusetts were the most positive about the U.S. economy in 2016, scoring an average +2 on Gallup's Economic Confidence Index. Other states with slightly positive scores were California, Hawaii, Maryland and Washington -- all averaging +1 for the year. (Gallup USA) JANUARY 26, 2017

3.2 Economy » Consumer Confidence/Protection

469-16 Americans' Personal Financial Assessments Best Since 2007 (Click for details)

(USA) Americans are more upbeat about their personal finances today than at any time in the past 10 years, with 49% saying they are financially better off than they were a year ago. This is up from the 44% who felt financially better off at the same time last year and from a low of 23% in 2009, more than a year into the Great Recession. Twenty-eight percent report they are financially worse off than a year ago, while 22% say their situation is the same. (Gallup USA)

JANUARY 25, 2017

3.1 Economy » Perceptions on Performance/ Well-Being

469-17 Obama Job Approval Ratings Most Politically Polarized by Far (Click for details)

(USA) Throughout his presidency, Barack Obama averaged 83% job approval among Democrats and 13% among Republicans. That 70-percentage-point party gap in job approval ratings easily eclipses the prior high -- 61 points for George W. Bush. All other presidents had party gaps of 55 points or less. (Gallup USA) JANUARY 25, 2017



1.2 Domestic Politics » Performance Ratings

469-18 Americans Split on Whether US Will Be Better Off in 2020 (Click for details)

(USA) Just before Donald Trump took office, Americans were evenly divided as to whether the nation will be better off or worse off four years from now. Forty-eight percent said the country will be better off in 2020, while 46% said the U.S. will be worse off. Optimism is sharply lower than it was just before Barack Obama's first inauguration in January 2009, when 72% said the nation would be better off in four years. (Gallup USA) JANUARY 24, 2017

3.1 Economy » Perceptions on Performance/ Well-Being

469-19 US Economic Confidence Index at Post-Recession High (Click for details)

(USA) -- Americans' confidence in the U.S. economy reached new heights last week. Gallup's U.S. Economic Confidence Index inched past its prior high of +11 to +13 for the week ending Jan. 22. (Gallup USA) JANUARY 24, 2017

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► AUSTRALASIA

469-20 Overall holiday intention down (but not everyone's staying put) (Click for details)

(Australia) In the last 12 months, the proportion of Australians planning to take a holiday has slipped from 73% to its lowest point in almost three years (69%), the latest findings from the Roy Morgan Holiday Tracking Survey reveal. (Roy Morgan)

January 30, 2017

4.7 Society » Morality, Values & Customs / Lifestyle

469-21 Chinese- and Australian-made products (Click for details)

(Australia) In the lead-up to Australia Day, the latest Roy Morgan Research findings reveal that Australian-made products are still tops for Aussie consumers—89% of whom say they're more likely to buy a product if it's made here. In contrast, despite the China-Australia Free Trade Agreement making imported Chinese goods cheaper for shoppers, only 30% of us report being more likely to buy items manufactured in China (compared with 48% of us being less likely to buy them). (Roy Morgan)



January 25, 2017

2.11 Foreign Affairs and Security >> Trade 3.6 Economy » Economic Globalization

4.7 Society » Morality, Values & Customs / Lifestyle

► MULTI-COUNTRY STUDIES

469-22 More people firmly agree with sharing personal data, in return for rewards, than firmly disagree (Click for details)

Over a quarter (27 percent) of internet users across 17 countries strongly agree that they are willing to share their personal data, such as health, financial, energy use or driving records, in exchange for benefits like lower costs or personalized service. This contrasts to 19 percent who are firmly unwilling to share their data. (GFK)



January 27, 2017

3.11 Economy » Science & Technology 3.12 Economy » IT & Telecom

469-23 Six in ten around the world think their society is 'broken' (Click for details)

New data from Ipsos Global @dvisor shows that many across 23 countries around the world think that their society is broken, while feeling a lack of confidence in establishment institutions - especially political parties, governments and the media. (Ipsos Global)

January 31, 2017

4.13 Society » Social Problems

469-24 <u>Less than half of women globally believe women have equal opportunities to men, while almost two thirds of men do (Click for details)</u>

As the impact of Women's Marches is discussed around the world, a new global Ipsos survey across 23 countries finds that most men and women do not think that their governments are doing enough to promote equal opportunities for women. There are wide disparities between countries, but almost always men are more positive about gender inequality than women. (Ipsos Global)

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January 30, 2017 4.5 Society » Gender Issues

► CYBER WORLD

469-25 Americans and Cybersecurity (Click for details)

(USA) Many Americans do not trust modern institutions to protect their personal data – even as they frequently neglect cybersecurity best practices in their own personal lives.

(Pew Research Center) JANUARY 26, 2017





Topic of the week:

Six in ten around the world think their society is 'broken'

This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.

Six in ten around the world think their society is 'broken'

Six in ten around the world think their society is 'broken'

Eight in ten on average lack confidence in political parties

One in three say their country would be stronger if immigration was stopped



New data from Ipsos Global @dvisor shows that many across 23 countries around the world think that their society is broken, while feeling a lack of confidence in establishment institutions - especially political parties, governments and the media.

The survey, among online adults aged under 65 in Argentina, Australia, Belgium, Brazil, Canada, France, Britain, Germany, Hungary, India, Israel, Italy, Japan, Mexico, Peru, Poland, Serbia, South Africa, South Korea, Spain, Sweden, Turkey and the United States also finds a majority support prioritising hiring nationals over immigrants when jobs are scarce (although views are split on ending immigration), and that people say they are more likely to support a party or political leader who promises to radically change the status quo than one who has been in power before. This is supported by new analysis from Ipsos Public Affairs that suggests that in some countries, especially in continental Europe, political discontent is strongly associated with nativist sentiment, but this is not the case everywhere.

Is there a sense of alarmism?

A majority in 17 of the 23 countries feel that 'society is broken' (and 58% on average), especially high in Poland, Spain, Brazil, and Mexico.

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- On average, 38% say that nowadays they feel a stranger in their own country, while 35% disagree. This feeling is stronger in Turkey, South Africa and Brazil, and among Western countries most prevalent in Italy, Belgium and the US.
- On average, 45% agree that terrorism should be stopped at all costs even if that means ignoring people's civil rights (28% disagree). Countries with recent experience of terrorism such as Turkey, France, India, Israel and Belgium are particularly likely to support this approach, as is Serbia.

Confidence in institutions

- On average, eight in ten (81%) across the 23 countries lack confidence in political parties (a majority in every country), and 71% lack confidence in their government. In both cases, confidence is particularly low in Spain and Mexico.
- Two in three (68%) lack confidence in the media, rising to at least three-quarters in Hungary, Serbia, Spain, Mexico, Great Britain and Israel.
- 61% on average lack confidence in big companies, and 59% lack confidence in banks. Confidence in banks is especially low in Spain and Italy and also Germany.
- Six in ten (59%) lack confidence in the judicial system/the courts. There are big differences by country over eight in ten in Argentina, Peru and Mexico lack confidence in their judicial system.
- Half (52%) say they lack confidence in international institutions particularly so in continental Europe (Spain, France, Italy, Serbia and Belgium), and also in Israel.

Nativism/anti-immigration views

- On average, a majority (56%) think that employers should prioritise hiring nationals over immigrants when jobs are scarce, especially in Serbia, Hungary, Turkey and Israel. Over four in ten (44%) also believe that their country should prioritise hiring nationals over foreigners even if that means slower job growth, rising to seven in ten in Turkey (although over half of Swedes disagree).
- Having said that, there are as many concerns over immigrants' impact on social services as on jobs (by 39% to 35%), especially in European countries.
- Few support uncontrolled immigration (just 14% on average), while views are split on stopping immigration. A third (34%) think their country would be stronger if immigration was stopped (higher in Turkey, Israel and Hungary), but a similar proportion (36%) disagree (highest in Sweden and Canada).

Are populist positions vote-winners?

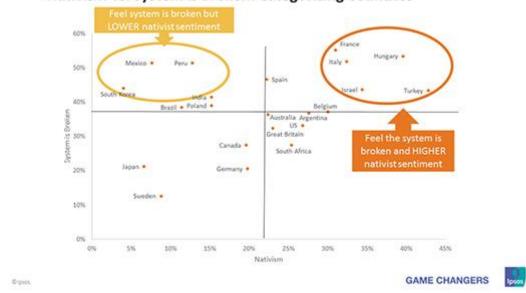
- A number of so-called "populist" positions are attractive to voters. In particular, 63% on average say they would be more likely to vote for a political party or leader who 'stands up for the common people against the elite', and people say they are more likely to vote for a political party or leader who wants to radically change the status quo than one who has been in power before, by 44% to 18%.
- However, several so-called 'pluralist' positions are just as popular. 67% say they would be more likely to vote for a political party or leader who listens to alternative points of view, 56% for one who is prepared to make compromises, and 52% for one who will stand up for the rights of minorities.

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What does discontent mean in different countries?

New analysis from Ipsos Public Affairs also helps show that while many countries feel discontent, it is mistaken to assume the same issues matter everywhere across the world. Previous Ipsos research has demonstrated that as well as a majority thinking their system is in decline, public opinion in many countries feels that traditional political actors don't care about people like them, that experts don't understand their lives, and that their economy is rigged to advantage the rich and powerful – a mood that can be summed up as "the system is broken". However, the local conditions associated with this unhappiness are not always the same.

As the chart below shows, in several continental European countries such as France, Italy and Hungary, there is a strong sense of political dissatisfaction, which is also associated with high levels of 'nativist' sentiment – a belief, for example, that immigrants take jobs and important social services away from locally-born nationals. This pattern can also be observed in Turkey. However, some other countries with equally high levels of belief that "the system is broken" have much lower nativist sentiment – such as the LATAM countries of Mexico and Peru, and also in South Korea.



Nativism vs. System is Broken: Categorizing Countries

Commenting on the findings, **Gideon Skinner**, Head of Political Research at Ipsos MORI said:

"These findings reveal a worrying lack of confidence in the traditional political establishment around the world – although it was probably never that high – and not much more confidence in other key institutions such as the media, courts, or big business either. But our analysis suggests that we shouldn't make lazy assumptions about the drivers of discontent being the same around the world, and nor should everything be lumped together under a 'populism' banner (for example, views on immigration vary, and there is no majority for stopping it altogether). The reality is more complex, so it is vital to understand the local context too.

Technical note

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Weekly digest of opinions in a globalized world (compiled since January 2007)

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This data is part of a substantial study into the attitudes and drivers of the political mood around the world, being carried out by Ipsos. Ipsos' polling experts from around the world are discussing the results at a major debate called Power to the people? Beyond populism to be held on Tuesday 31st January 2017. More details here.

In total 16,597 interviews were conducted between October 21 – November 4 2016 among adults aged 18-64 in the US and Canada, and adults aged 16-64 in all other countries. The survey was conducted in 23 countries around the world via the Ipsos Online Panel system (Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Israel, Italy, Japan, Mexico, Peru, Poland, Serbia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America). Data are weighted to match the profile of the population (6 of the countries surveyed – Brazil, India, Mexico, Peru, South Africa and Turkey have lower levels of internet connectivity and so the results reflect online populations that tend to be more urban and have higher education/income than the general population).

Source: https://www.ipsos-mori.com/researchpublications/researcharchive/3835/Six-in-ten-around-the-world-think-their-society-is-broken.aspx

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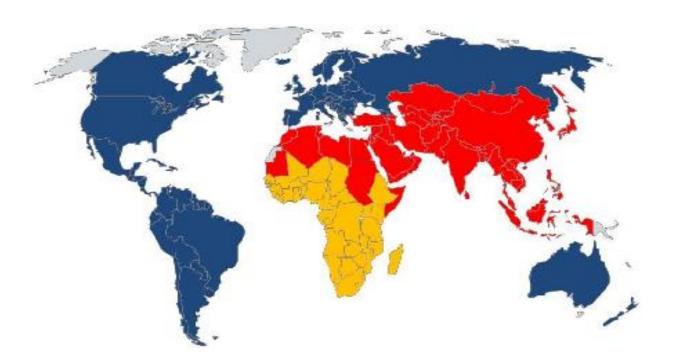
Gilani's Gallopedia (2007-2017)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 8 year period January 2007 – January 2014

KEY STATISTICS

- 1- Number of Surveys (a selection on key political and social issues): \simeq 6,805 polls during the period 2007-2014
- 2- Subjects of Interest (we have made a list of 125 subjects, further grouped into 9 broad categories, namely: Governance, Globalization (inclusive of global economic issues) Global Conflicts (conflict zones), Global leaders (USA and Emerging powers), Global Environment, Family, Religion, and other miscellaneous
- 3- Number of countries covered by one or more surveys: ≥ 178 during the period 2007-2014
- 4- Number polling organizations whose polls have been citied: ~ 358 during the period 2007-2014



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