

The logo for 'OBORTUNITY' features the word in a sans-serif font. The 'O', 'B', 'O', and 'R' are red, while 'TUNITY' is grey. Above the 'R' is a network diagram consisting of five red dots connected by red lines, forming a pentagon. Below the 'R' is a similar network diagram with five grey dots connected by grey lines.

OBORTUNITY

A faint, light-grey world map is visible in the background. Overlaid on the map is a complex network of small grey circles connected by thin grey lines, representing a global connectivity or data network.

EDUCATION | CULTURE | **BUSINESS** | TECHNOLOGY

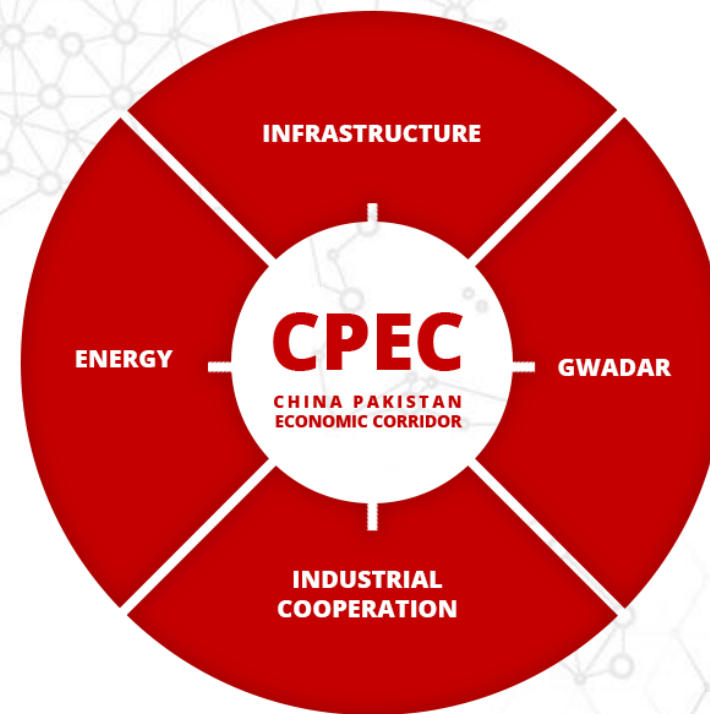
CPEC UPDATE

China Study Circle- 4th March 2019



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CPEC EHP UPDATE

ENERGY & TRANSMISSION :

- Of the targeted 11,770 MW to be added under the CPEC umbrella, operations have started for 3,240 MW (28%) while another 3,570 MW (30%) is in the advanced stages of construction, and the remainder has low visibility,” latest Credit Suisse report
- Another 6000 to be added in hydropower only. Ban on Imported Coal power plants.
- 878 Mithiari to Lahore transmission line achieves financial close. Executed by State Grid. US\$1.65B, BOOT

ROADS

- Approximately 500 out present 966 Kms built on all three routes
- Another 500-1000 KMS to be built after EHP completion

RAILWAYS

- ML-1 still under negotiation. Feasibility completed.
- EPC plus finance model proposed

GWADAR

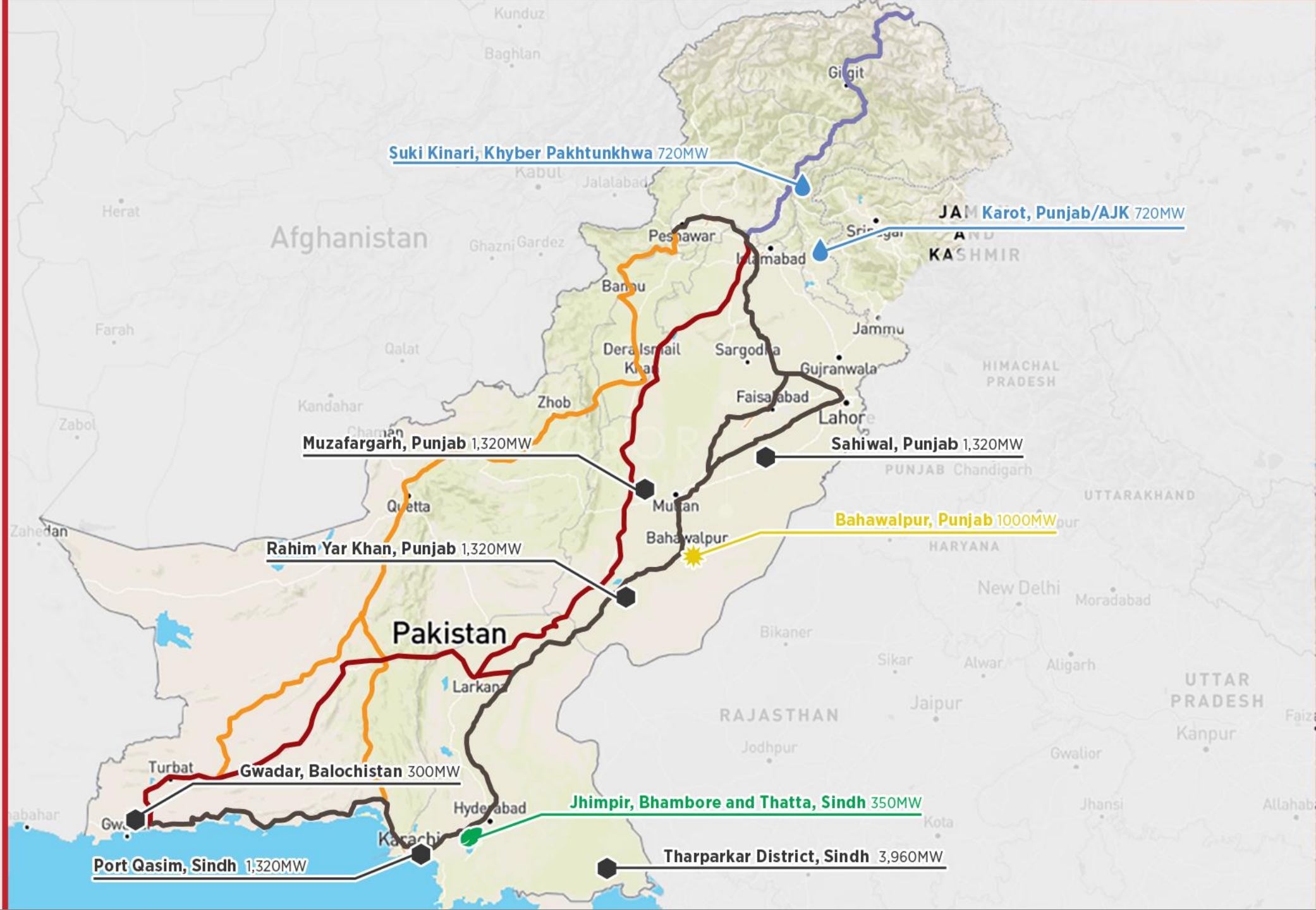
- Master plan to be announced by June 2019
- Feasibility of Gwadar Airport started by CCCC – Chinese Grant
- Saudi Arabia Announces US\$ 10 Billion Oil Refinery

MAJOR POWER PROJECTS & HIGHWAYS OF THE CHINA PAKISTAN ECONOMIC CORRIDOR

POWER PROJECTS:



HIGHWAY ROUTES:



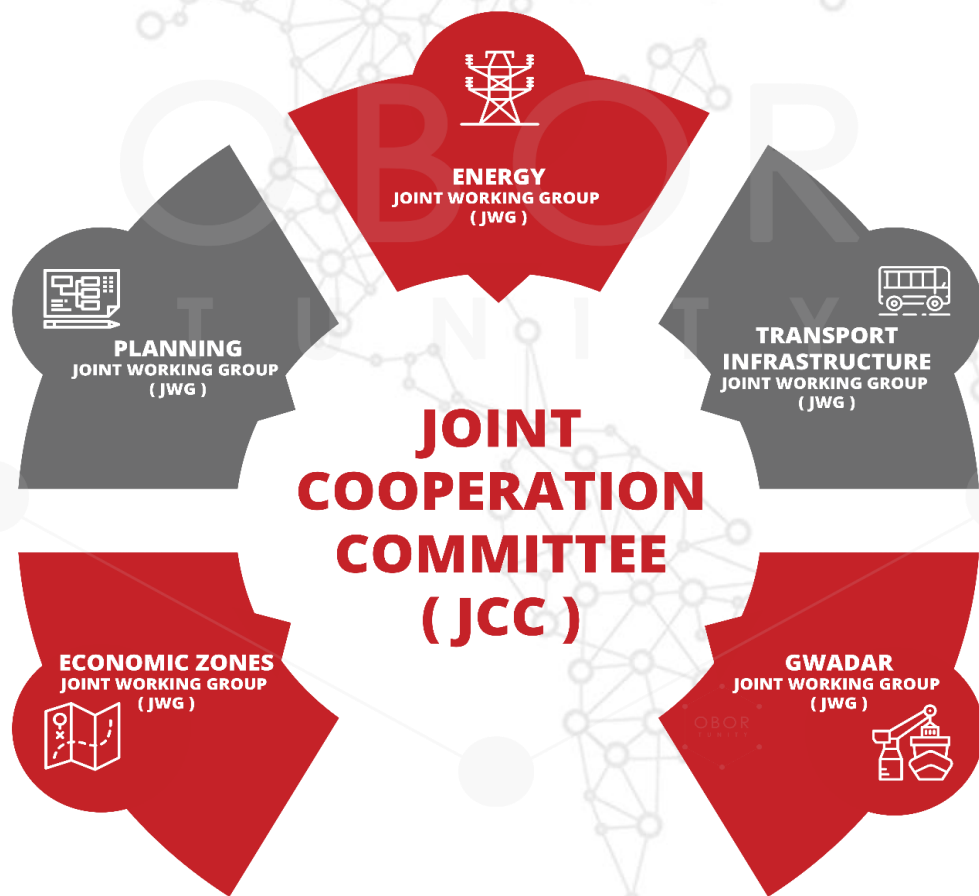


8th JCC Meeting

A New Billion Dollar Dimension



8th JCC Meetings: Joint Working Group (5 + 2)



TWO NEW JOINT WORKING GROUPS

- SOCIOECONOMIC DEVELOPMENT
- INTERNATIONAL COOPERATION



8th JCC Meeting: Socio Economic Development

GENERAL UPDATES:

- Meeting Date: 20th and 21st December 2018
- Co-Chairs: NDRC and Planning Commission
- MoU signed with Bol during PM Khan visit and Bol will be the main coordinating body for SEZs
- ML-1 still under discussion and details to be chalked out in 2019
- Third party investments in CPEC
- Port development, automobile sector and maritime sector also in focus in the 2nd phase.
- SEZs Sectors: Textiles, petrochemicals, iron and steel, and mines and minerals

SOCIOECONOMIC DEVELOPMENT JWG

- Education
- Agriculture
- Poverty alleviation
- Skills development
- Healthcare,
- Water supply
- Vocational training

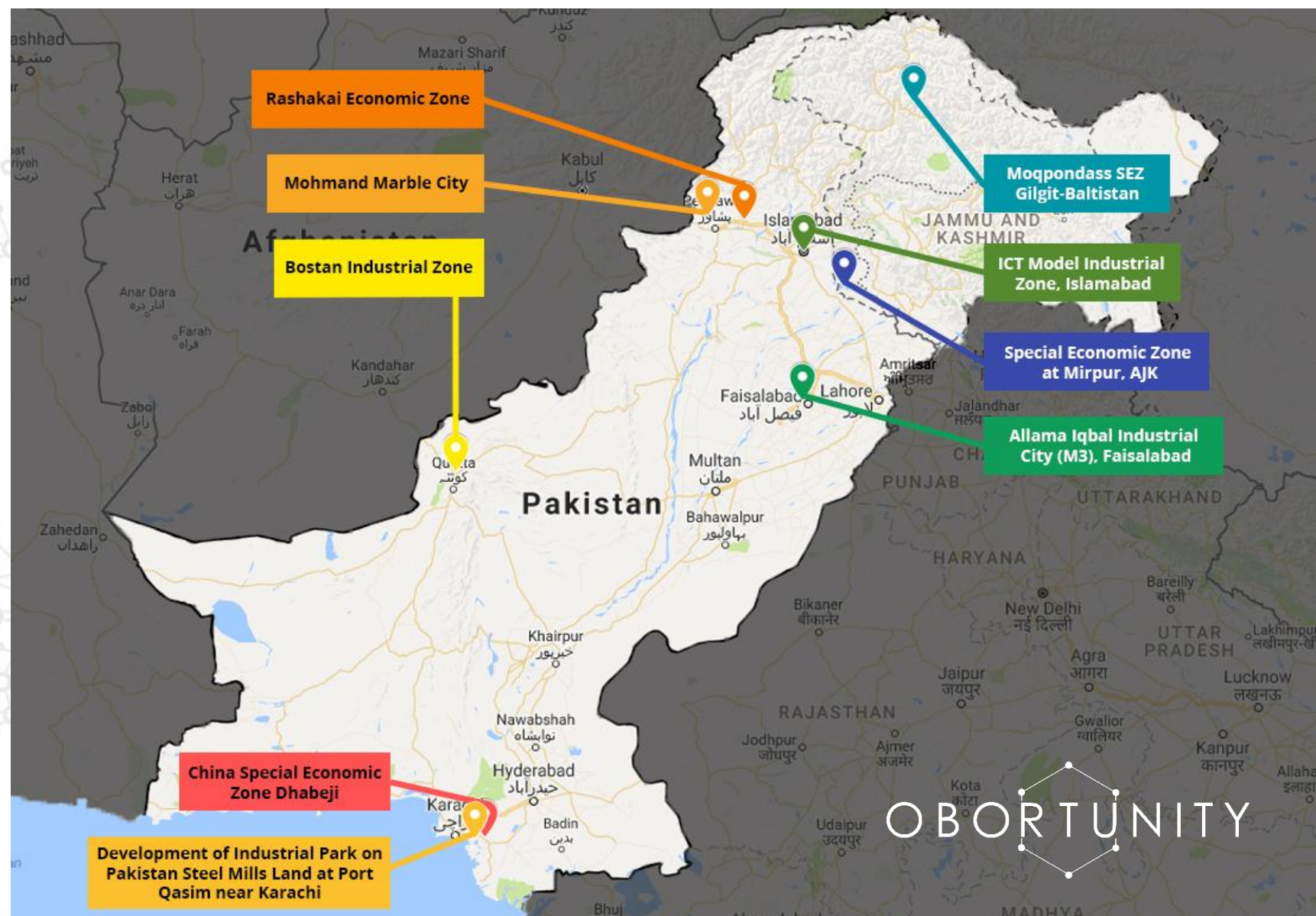
Latest:

- Expert Group visit from 26th Feb to 2nd March 2019.
- Proposals from provinces received by the MoPnDR



CPEC SEZs

1. 9 SEZs in total: 4 prioritized: Rashakai to take lead.
2. Diverse sectors; however, feasibilities to be done for industrial relocation.
3. SEZ Act 2012 (Amended 2016) being amended again by Bol
4. Private groups to get involved in developing private SEZs.
5. ADB & World bank also working on policies.
6. Bol versus Ministry of Commerce





Gwadar

- SAUDI Arabia 10 Billion Dollar Refinery. 18 Months required for feasibility study.
- Land acquired to build shipyard by Karachi Shipyard & Engineering Works.
- Approval of sweeping tax concessions delayed for the Gwadar Free Zone, being set up under the China-Pakistan Economic Corridor. Doesn't come under SEZ Act 2012.
- 300 MWs Gwadar Power Plant in the phase of tariff determination. NEPRA proposed Rs6.69/kWh against CPPCL proposed tariff of Rs8.91/kWh at an EPC cost of \$542.36 million.

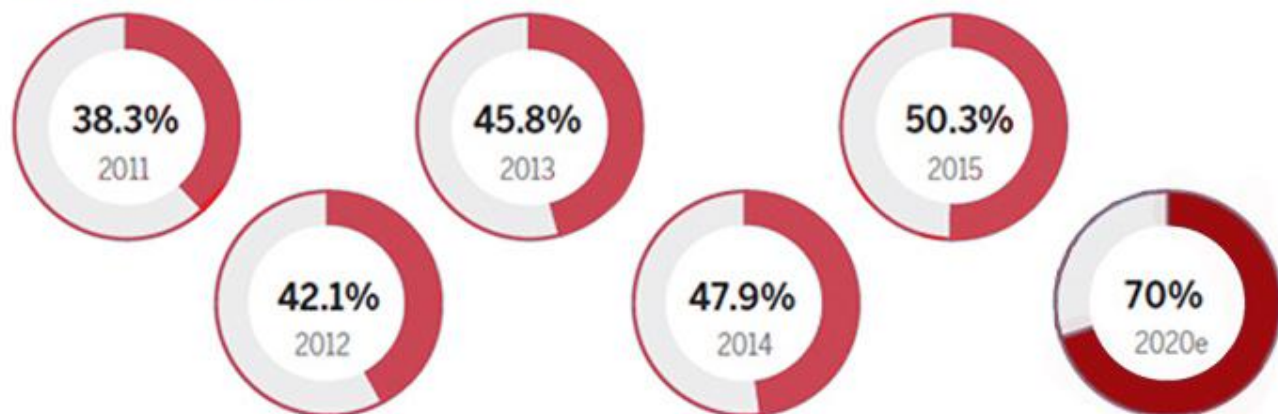
BACKGROUND OF TAX EXEMPTION

- April 2015, the ECC decided to extend the tax holiday for the Gwadar Port from 20 years to 23 years on an understanding that the 23-year period would come into effect from 2007.
- China has now demanded that the tax holiday should be applied from July 2016 instead of 2007. This would allow Chinese firms to enjoy the tax-free status till 2039, even beyond the scope of China-Pakistan Long-Term Plan of CPEC, which will end in 2030.

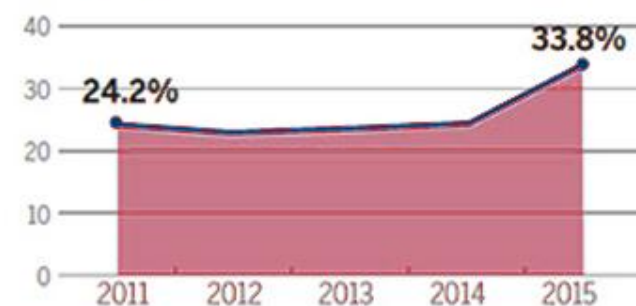
The background of the slide features a faint, light gray network map of Pakistan. The map is composed of numerous small circular nodes connected by thin lines, representing a complex web of connections across the country's geography. This network map is overlaid on a white background, with a red horizontal bar at the bottom.

Understanding and Perspective for Pakistani Entrepreneurs

Internet penetration rate Unit: %

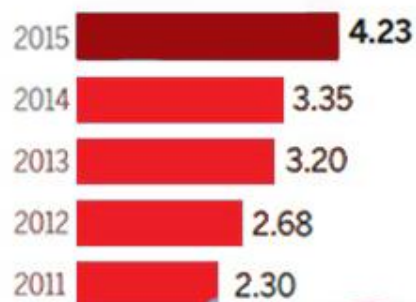


Proportion of Chinese companies conducting online marketing campaigns Unit: %



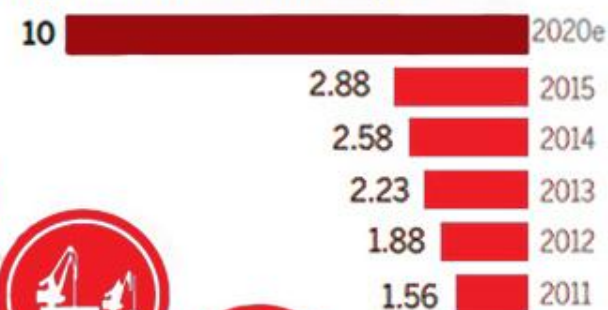
Number of websites Unit: million

Unit: million



MEDICAL INDUSTRY

Output value Unit: trillion yuan



SECOND ROUND OF APPLICATIONS

SUBMISSION DEADLINE
8TH MARCH 2019



*limited seats available

WHO MAY APPLY?

Applicants having interest and knowledge in CPEC, BRI, strategic studies, foreign policy, business, national security and international development.

1. Presidents, Vice Presidents, Directors, C-level executives
2. Senior Federal and Provincial Government officials
3. Politicians, Youth Activists, Academics, Media Professionals and Entrepreneurs

INTERNATIONAL CPEC WORKSHOP

★ 2 1/2 WEEKS ★

17TH APRIL - 3RD MAY



OBORTUNITY & NDU INVITES APPLICATIONS FOR PARTICIPATION IN ICPECW ON SELF FINANCE BASIS

Obortunity Consulting, in collaboration with ISSRA, NDU, is organizing a 2(1/2)-weeks immersive learning and networking program designed for leaders in politics, government, business, science and information technology, to build capacity to influence policy-making for China-Pakistan Economic Corridor, and consequently enhance Pakistan's economic potential.

China-edge is the new global edge.

FEATURES

1. Interaction with the political leadership and top government/military officials involved in the development of CPEC.
2. Exclusive policy and business network to influence current and future policies of China-Pakistan Economic Corridor.
3. Study modules designed by international experts visiting Pakistan from various countries.
4. Gratis visa awarded by the Chinese Embassy for the visit to Beijing & travel to Gwadar. (Subject to weather conditions)

VISITS/MEETINGS

1. Ministry of Planning, Development & Reforms	2. Gwadar Port Authority	3. China Overseas Port Holding Company & Gwadar Free Zone	4. Board of Investment	5. Ministry of Foreign Affairs
6. Senate/ National Assembly of Pakistan	7. Armed Forces Institutions	8. Ministry of Commerce	9. Key government departments in Beijing	10. Companies in Beijing

For Further Information

Visit the NDU website www.ndu.edu.pk, contact Director IS, ISSRA NDU at 051-9260651-2 Ext 7106, Head of Operations, Obortunity at 051-8358038, 0333 9628605 Email: icpecw@ndu.edu.pk | icpecw@obortunity.org



NATIONAL DEFENCE UNIVERSITY (NDU)

ISLAMABAD - PAKISTAN

An apex institute in the fields of National Security and Defense

OBORTUNITY

Beyond Boundaries, Opportunity Connects

PRE-REQUISITES

1. Pakistani Citizen
2. Minimum Qualification: Master's Degree; or Bachelors with minimum 5 years of experience
3. Age: 28 years (Minimum)
4. Proficiency in English Language.

WORKSHOP FEE: \$3000/-

Selection Criteria:

NDU & Obortunity reserves the right of final selection of the participants.

Mode of Application:

Desirable participants to submit their applications to Director IS, ISSRA, NDU on the application form available on the website.

A faint, light gray world map is centered in the background. Overlaid on the map is a network of small circles connected by thin lines, representing a global connectivity or data network. The map is most prominent in the Americas and Europe.

THANKYOU

Q/A Session